infinitii ai

make your data smarter

INVESTOR PRESENTATION • JANUARY 2026

DISCLAIMER

This presentation is for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any securities in infinitii ai inc. ("infinitii ai" or the "Company"), nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. None of the securities of the Company have been registered under the United States Securities Act of 1933, as amended (the "1933 Act") or any applicable securities laws of any state of the United States and such securities may not be offered or sold in the United States or to, or for the account or benefit of a U.S. person absent registration or an applicable exemption from the registration requirements of the 1933 Act. Certain information contained herein has been provided by or obtained from third-party sources and has not been independently audited or verified by infinitii ai. No representation or warranty, express or implied, is made by infinitii ai as to the accuracy or completeness of such information contained in this document, and nothing contained in this document is, or shall be relied upon as, a promise or representation by infinitii ai

FORWARD-LOOKING STATEMENTS

Statements included in this presentation that do not relate to present or historical conditions are "forward looking statements". Forward looking statements are projections in respect of future events or future financial performance or both. In some cases, you can identify forward looking statements by terminology such as "may", "should", "intend", "expect", "plan", "anticipate", "believe", "estimate", "predict", "potential", or "continue", or the negative of these terms or other comparable terminology. In particular, this presentation contains forward looking statements relating to infinitii ai's business and its future opportunities and business strategies, including, but not limited to the Company's ability to: (i) maximize growth and shareholder value by realizing expected growth of markets including Smart City Water Infrastructure, Smart Industry Infrastructure and expansion into other markets; (ii) identify opportunities to help customers save on non-discretionary expenses by implementing its software solutions; (iii) increase sales to current customers and also sell to new customers; and (iv) become an industry leader in its areas of expertise. The forward looking statements contained in this presentation are based on certain key expectations and assumptions of the Company concerning the number of users that will license infinitii ai's software, the amount of expenses required to operate infinitii ai's business, business prospects, strategies, regulatory approval, the sufficiency of budgeted capital expenditures in carrying out planned activities and the ability to obtain financing on acceptable terms, all of which are subject to change based on market conditions and potential timing delays and other factors beyond the Company's control. These assumptions and factors are based on information currently available to the Company, including information obtained from third-party sources. Although management of the Company consider these assumptions to be reasonable based on information currently available to them, such assumptions may prove to be incorrect and accordingly may have a significant negative impact on the projections set out in this presentation. The forward-looking statements contained in this presentation are only predictions and involve known and unknown risks, uncertainties and other factors, which may cause the Company's, or its industry's, actual results, levels of activity or performance to be materially different from any future results, levels of activity or performance expressed or implied by the forward-looking statements. These risks and uncertainties relate to, among other things:

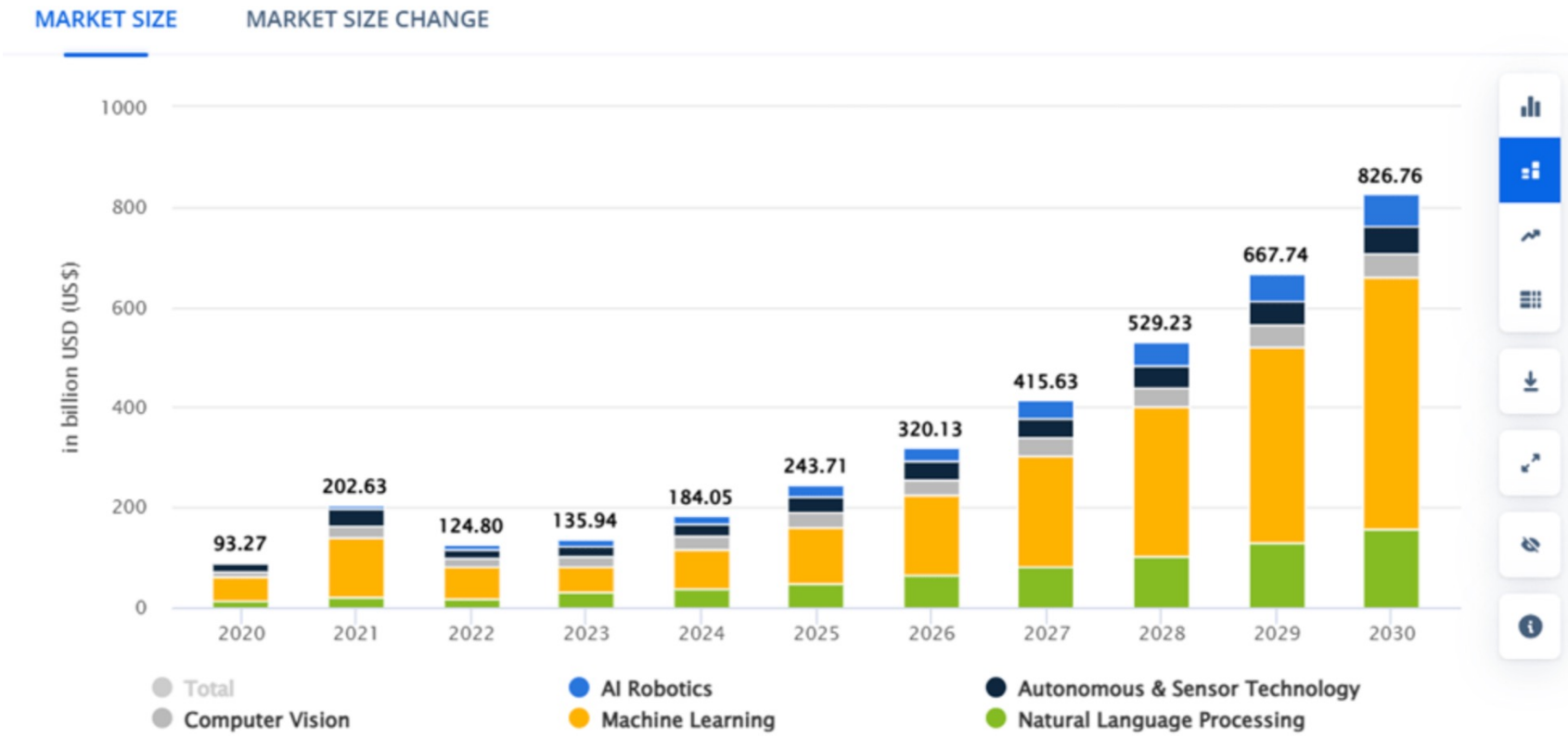
1. General economic conditions and market uncertainty, including business competition;
2. Changes in laws and regulations;
3. General political and social uncertainties;
4. The viability and marketability of infinitii ai's software solutions;
5. The Company's failure to successfully implement its marketing plan;
6. The development of superior technology by the Company's competitors;
7. The failure of consumers to readily adopt and use infinitii ai's software;
8. Risks associated with the Company's ability to obtain and protect rights to its intellectual property, including its trademarks and software code;
9. Risks and uncertainties associated with the Company's ability to raise additional capital;
10. Risks associated with the failure to retain and attract key management and personnel;
11. The Company's failure to identify suitable acquisition targets and to consummate any such acquisitions; and
12. Other factors beyond the Company's control.

Readers are cautioned that the foregoing factors are not exhaustive. You are urged to consider these factors carefully in evaluating the forward-looking statements contained herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by these cautionary statements and the risk factors set forth in infinitii ai's quarterly and annual reports filed on SEDAR and available at www.sedarplus.ca..

MARKET OPPORTUNITY

MARKET OPPORTUNITY

AI SOFTWARE – 26.6% CAGR TO $1.01T IN 2031 WITH MACHINE LEARNING DOMINATING ALL OTHER FORMS OF AI



Notes: Data was converted from local currencies using average exchange rates of the respective year.

Most recent update: Mar 2024

Source: Statista Market Insights

Analysts predict that the AI sector will maintain an extraordinary compound annual growth rate (CAGR) of 26.6% through 2031, pushing the market's value to a staggering $1.01 trillion within just 6 years.

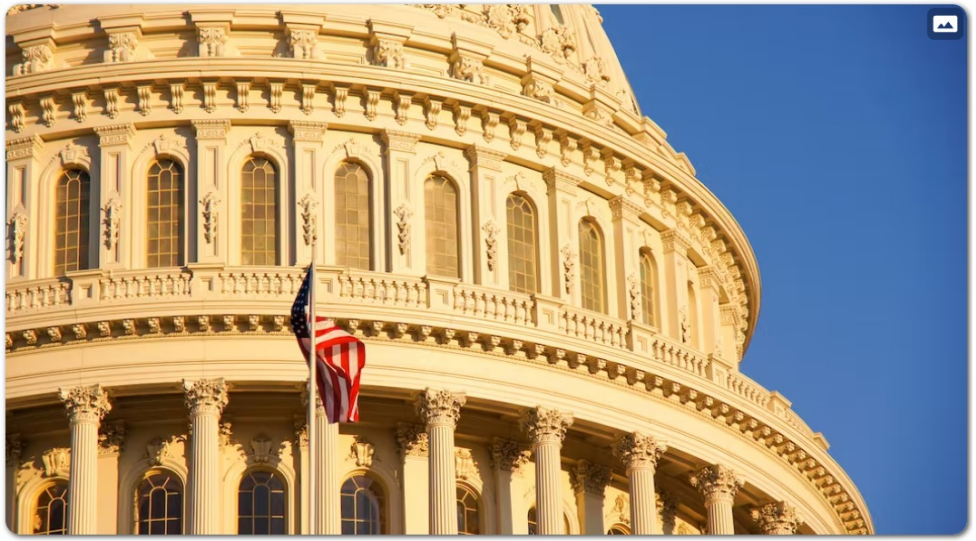
Source: Tech Business News

MARKET VALIDATION

WATER INDUSTRY INFRASTRUCTURE FOCUS

WaterWorld LOGIN JOIN

A Year for Water Infrastructure



- **USA: $55 billion for clean water and water infrastructure projects**

Source: National Association of Clean Water Agencies

CATEGORY	RECOMMENDED ACTIONS
Accelerate innovation	① Leverage technology to break down barriers to innovation, address regulatory compliance and mitigate unintended consequences. ② Incentivize investment in innovation and experimentation. ③ Cultivate a technology-savvy water workforce.
Transform water services through next-generation technology	④ Employ digital solutions such as artificial intelligence (AI) and machine learning (ML) to optimize efficiency, operations and water quality. ⑤ Apply real-time monitoring, predictive analytics and material science to create "eternal infrastructure" and support resilient resources. ⑥ Transform water management through expansion of in-home and fit-for-purpose treatment technologies.

- **AI and Machine Learning are recommended actions by water industry experts**

Source: American Water Works Association

BUSINESS MODEL

BUSINESS MODEL

DRIVEN BY RECURRING SAAS REVENUE WITH A 96% CUSTOMER RENEWAL RATE

infinitii ai SaaS business model

- We offer recurring long-term SaaS revenue contracts
- We engage directly with customers on large Smart City water and Smart Industry infrastructure projects
- We partner with engineering and IT services firms that lead projects or integrators that implement our products
- We offer professional services that drive recurring product revenues in new and existing vertical markets
- Every project involves valuable time-series data that must be analyzed and shared to avoid environmental impact costs
- We apply AI-driven Machine Learning and Predictive Analytics to provide forecasts for weather-related impacts on infrastructure operations as well as their service areas
- In every sale we become part of non-discretionary Operating Expense (OpEx) infrastructure processes

SAAS GROWTH FROM $247B TO $908B BY 2028

Forbes

The Real Reason Why Venture Capitalists And Investors Love SaaS Companies

Omari Rigg Forbes Councils Member

Forbes Business Council COUNCIL POST | Membership (Fee-Based)

Jun 9, 2022, 08:15am EDT

State of the SaaS market

- In late 2025, the global SaaS market was valued at $247 billion. By 2028, it's expected that this number will reach $908.21 billion, with a CAGR of 18.7% during the forecast period of 2024 – 2030
- In the last 10 years, SaaS funding has increased by almost 7X and outpaced the growth of overall venture capital funding by almost 6X
- SaaS platforms can provide a strategic upper hand to acquire insight from large amounts of data and cloud-based infrastructure that offers flexibility and control. We're seeing an overall heightened demand for high-quality SaaS businesses
- The increase in investor interest surrounding SaaS is primarily due to its growing use case and expansion into new industries

Source: FE International

CORPORATE PERFORMANCE

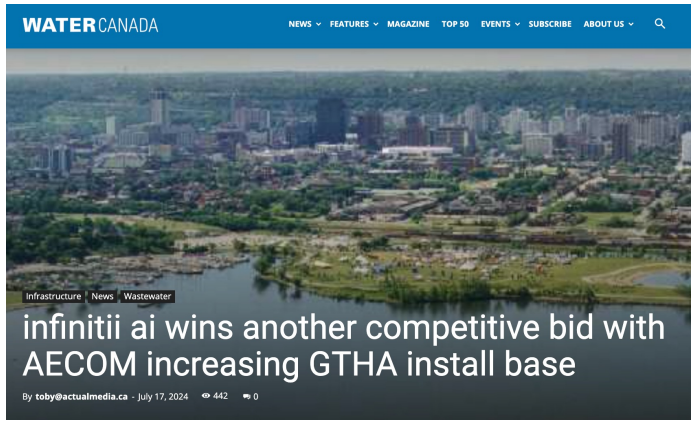
RESULTS

HIGHER SALES, LOWER EXPENSES IN FY-2025

infinitii ai Announces Completion of Integration Project for TREKK Design Group, Now Testing PreView Underground Camera Systems

Company Profile | Follow Company

infinitii ai CEO Jean Charles Phaneuf shakes hands with TREKK Design Group's Senior Innovation Specialist Jared Carey. infinitii flowworks is now being tested with TREKK PreView in Kansas City, Omaha, Cedar Hill and St. Louis



FY-2025 financial highlights

- For the year ended June 30, 2025, the Company generated a **record $2,688,425 in revenues** compared to $2,406,442 in FY-2024, **a 12% increase**
- The total comprehensive loss for FY-2025 of $783,289 compared to $997,310 in FY-2024, **a 21% decrease**
- The **cash required by the Company's operating activities of decreased by 20%** in FY-2025 to $530,725, from $661,804 as management continued to make **judicious use of cash** to focus on capturing **new revenue opportunities**
- **Operating expenses held steady** at $3,437,827 for FY-2025 compared to $3,424,988 in FY-2024

OUR PROGRESS

Q1-2026: 3-VECTOR GROWTH STRATEGY WITH IMPROVED COST STRUCTURE AND STRATEGIC CAPITAL RAISE

- *"Q1 marks an important transition quarter as we execute the **three-vector growth strategy** unveiled at our Annual General Meeting **...** we substantially **improved our cost structure** and **secured an oversubscribed private placement** that positions us to capitalize on the **significant market opportunities ahead**."*
- ***"We have a proven platform, marquee customers, growing momentum in the United States and a dominant position in Canada's largest urban market**. Our growth strategy addresses real market needs – the **evolution of customer requirements**, the **maturation of technology adoption**, and **competitive pressures on equipment providers**."*

Jean Charles Phaneuf, CEO, infinitii ai

LEADERSHIP

THE TEAM POWERING GROWTH

Greg Johnston
Product Evangelism

Cale Thomas
Finance

Jean Charles Phaneuf
Leadership

Frank Carzoli
Sales & Business Development

Piotr Stepinski
Data Science & AI

Mike McDonald
Engineering

Nathan Rudyk
Corporate Communications

CUSTOMERS AND PARTNERS

OUR CUSTOMERS

80+ CUSTOMERS ACROSS USA & CANADA

infinitii ai
make your data smarter

City of Los Angeles
Seattle Public Utilities
Toronto
Miami-Dade County
Markham
Region of Peel
working with you
Boston Water and Sewer Comission
York Region
City of Vancouver
City of Boulder
Montréal
Hamilton
Fort Worth
Teck
City of Dallas
City of Surrey
Alberta Capital Region Wastewater Commission
City of Grand Blanc
Connect · Grow · Become
Capital Regional District
Genesee County Michigan
Abbotsford

OUR PARTNER CHANNEL

ENGINEERING SERVICES AND EQUIPMENT PARTNERS

infinitii ai
make your data smarter

McCROMETER

AECOM

SCG FLOWMETRIX

CORE&MAIN

TREKK DESIGN GROUP, LLC

McKIM&CREED
ENGINEERS SURVEYORS PLANNERS

kwl
KERR WOOD LEIDAL
consulting engineers

FLOWAV
Measured by the Quality of Your Data.

ADS

GHA
FINDING A BETTER WAY.

K2 geospatial

BIOMAXX ENVIRONMENTAL

SFE GLOBAL

VALUE PROPOSITION

PROBLEM SET

PROBLEMS FACING INFRASTRUCTURE DATA PROJECTS

Sensor data explosion

Problem

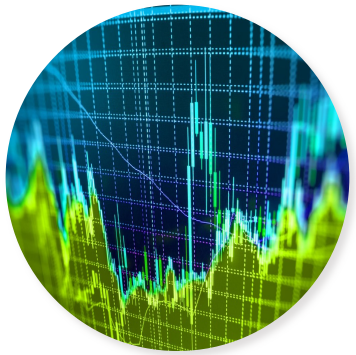
Thousands of IoT data points creating big-data issues

Proprietary data vendor maze

Problem

Many vendor solutions have proprietary data mazes

Vast amounts of public data



Problem

Satellite, USGS, NOAA and other public datasets are hard to integrate

Requirement for single interface

Problem

How do you pull all this together to make sense of operations data?

SOLUTION SET

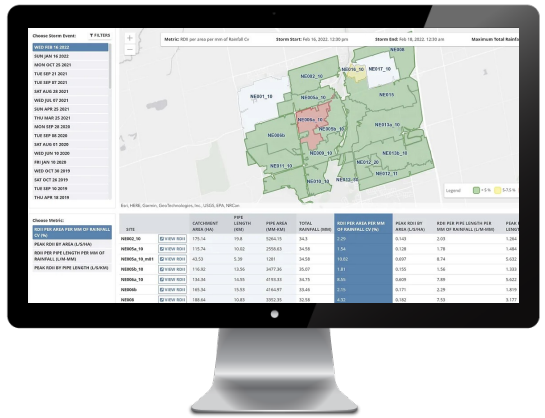
AI-DRIVEN SOFTWARE SOLVES THOSE PROBLEMS

Data collection and visualization

Mobile and dashboard visualization of all available data sources

Data transformation

Streaming real-time data with AI-driven Machine Learning automation



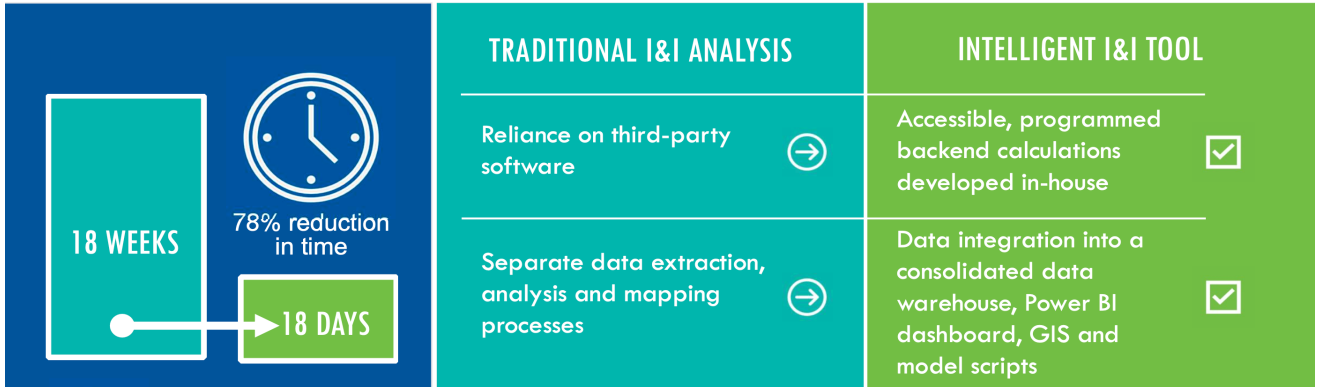
Data analysis

Predictive analytics and custom calculations drive new insights while cutting costs of analysis

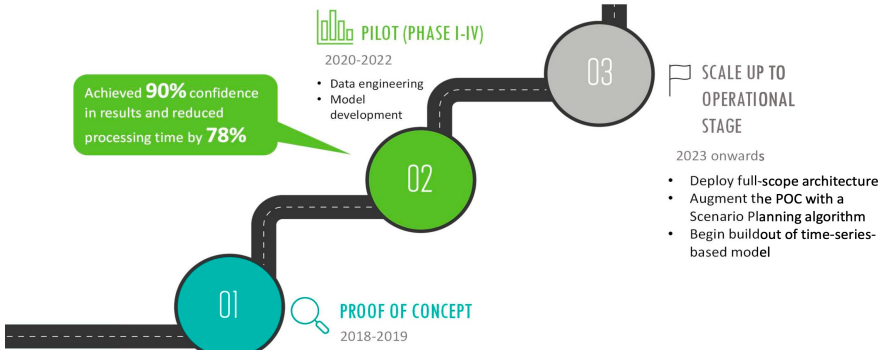
SOLUTION SET

HOW CUSTOMERS MEASURE SUCCESS

Evaluating model performance



Intelligent I&I: current state and future outlook



Overall benefits

- 78% reduction for Inflow & Infiltration (I&I) analysis, from 18 weeks to 18 days
- Overall benefits:
  - Proactive system management
  - Better understanding of the system over time
  - More informed data-driven decision making
  - Machine learning predictions for what might happen at wastewater facilities under different scenarios

Source: York Region I&I Reduction Team ACE Conference presentation

SOLUTION SET

AWARD-WINNING MACHINE LEARNING CUSTOMERS

Water Environment Federation/American Water Works Association Innovation Award for the Intelligent Water Systems Challenge

- The Regional Municipality of York won American Waste Water Association and Water Environment Association awards, followed by an International Water Association award for using infinitii ai machine learning software for managing Inflow and Infiltration (I&I)
- York Region designed a Machine Learning model to process raw data into actionable information to help make proactive and better-informed decisions to manage infrastructure
- Real-time and historical data are integrated to create a priority map that informs future operations and maintenance work
- The model can predict the way the system would respond to hypothetical precipitation events

SOFTWARE FOUNDATION

TECHNOLOGY PLATFORM

infinitii ai
make your data smarter

infinitii dataworks platform

Smart City water infrastructure products

Smart Industry infrastructure products

OUR PRODUCTS

SMART CITY WATER INFRASTRUCTURE PRODUCTS

infinitii ai
make your data smarter

Foundation

- infinitii flowworks
- infinitii flowworks+
- infinitii flowworks pro

Machine Learning & data connectivity options

- infinitii mobile
- infinitii dashboards
- infinitii auto i&i
- infinitii auto qa/qc
- infinitii face
- infinitii face pro
- infinitii cso predict
- infinitii flood risk forecast
- infinitii api

OUR PRODUCTS

SMART INDUSTRY INFRASTRUCTURE PRODUCTS

Smart Industry

infinitii mobile
infinitii dashboards
infinitii real time monitoring
infinitii advanced calculation engine
infinitii auto qa/qc

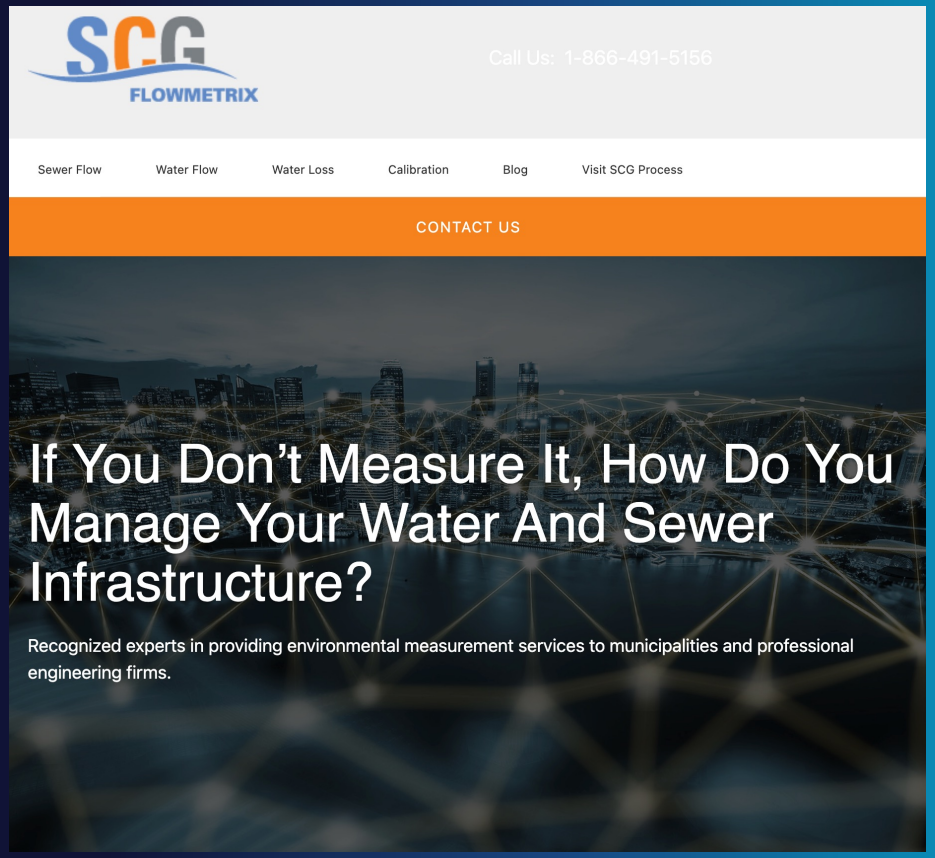
Smart Industry applications

- **Predictive maintenance:** Predict when equipment is likely to fail, allowing for proactive maintenance
- **Anomaly detection:** Detect unusual patterns or anomalies in industrial infrastructure performance
- **Energy management:** Optimize energy usage in industry infrastructure facilities by predicting energy demand and adjusting production
- **Quality control:** Monitor and control the quality of outputs in industrial infrastructure processes
- **Environmental monitoring:** Monitor conditions in industrial infrastructure facilities such as air and water quality

TESTIMONIALS

TESTIMONIAL

TESTIMONIAL – SCG FLOWMETRIX



"We've been working with infinitii ai since 2016 starting with the City of Toronto. As our partnership grew deeper, we noted infinitii ai's R&D push into Machine Learning, which brought it to the forefront of software providers, making it a top choice for SCG Flowmetrix and our customers."

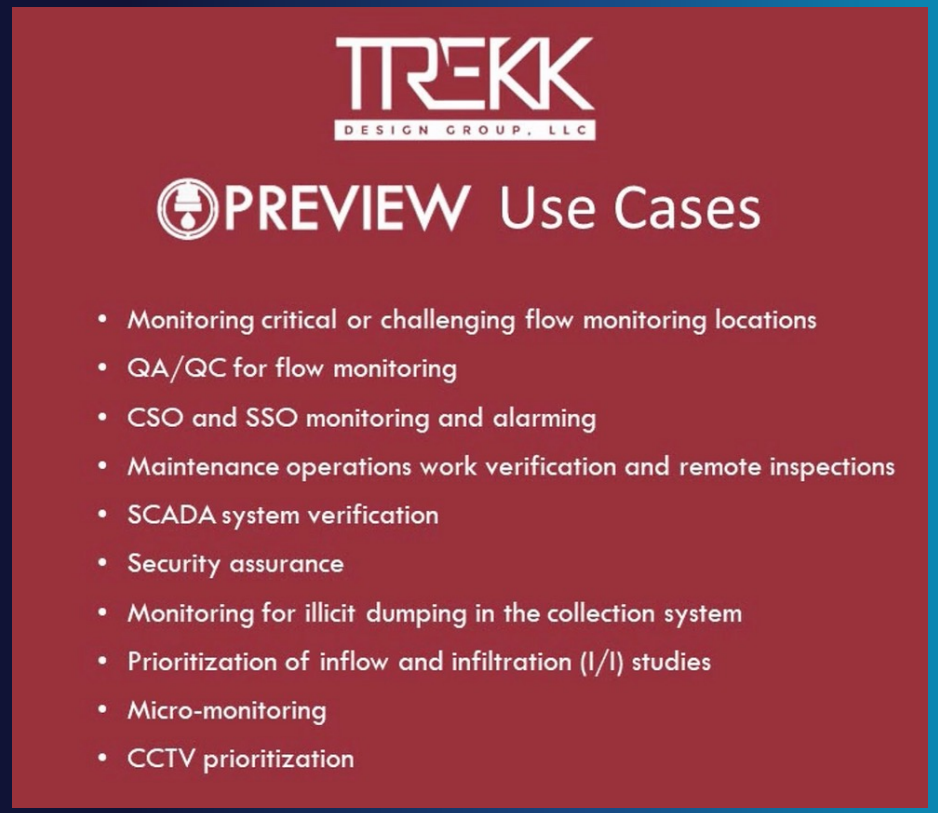
Sam Mills, Vice President
SCG Flowmetrix

"The SCG Flowmetrix partner sale to Peel Region is our largest sale to date. This RFP win is a testament to the value of our new product portfolio and that our company is heading in the right direction."

Jean Charles Phaneuf,
CEO, infinitii ai

TESTIMONIAL

HOW TREKK LEVERAGED PROFESSIONAL SERVICES FROM INFINITII AI TO BUILD A NEW MARKET IN MIDWEST USA



"We are capable of writing our own code," said Trent, "But we realized that the backbone of our Waterspout system needed an overhaul. And at the same time we reached the conclusion that we really had to get out of the software business to focus on what we do best."

- Kansas-City-based TREKK Resources has 227 engineering professionals in 11 U.S.-based locations across the Midwestern USA
- Co-founders Kimberly and Trent Robinett hired infinitii ai's professional services team to integrate flowworks with the TREKK PreView underground camera system
- "Waterspout powered by infinitii ai" has now been rolled out to over 20 TREKK clients that include municipalities and other engineering services firms to help avoid sewer backups, wastewater overflows and other costly underground breakages

GROWTH

THREE-VECTOR GROWTH STRATEGY

Three-vector strategy

Expand market reach through new customers

Upsell customers with advanced analytics

Propel expansion through global industry players

How we grow

- New dashboarding and mobile applications integrated with the flowworks platform address the requirements of both operators and engineering teams. These innovations offer potential to significantly expand usage for current customers while opening new opportunities across municipal organizations that require integrated tools.

- infinitii ai's customer base is transitioning from the Early Adopter to the Early Majority stage – a pivotal growth phase in market evolution that is driving strong demand for advanced analytics and machine learning capabilities. This shift creates substantial upselling opportunities across existing accounts.

- Customer RFPs increasingly call for deeper insights and actionable intelligence beyond basic commodity functionality. As the water and industrial infrastructure market matures in its adoption of analytics and machine learning, this evolution is putting pressure on established equipment providers of sensors, pumps and related hardware to enhance their value propositions. infinitii ai is well positioned to meet this market need and leverage their distribution networks.

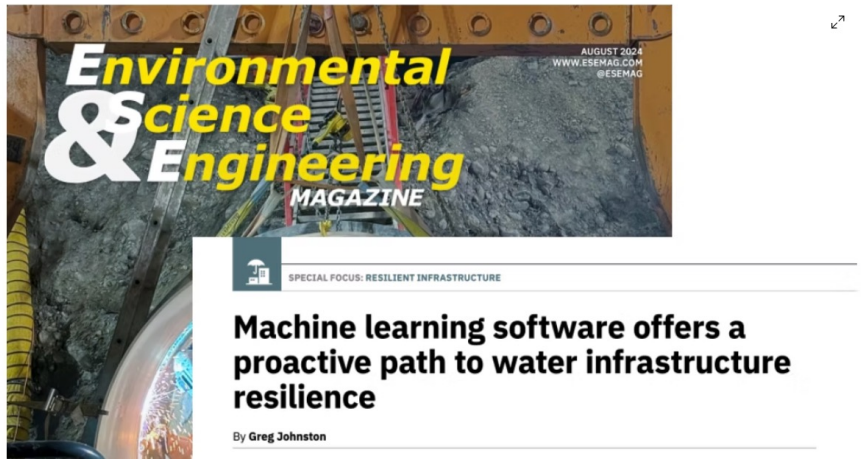
IN THE NEWS

INDUSTRY AND BUSINESS PRESS

INDUSTRY INTEREST AND ATTENTION

Public Markets

infinitii ai announces $1.5 million five-year contract for its new generation of Machine Learning technology



MPT
Modern Pumping Today

Home | Articles | Blog | Digital Editions | Resources | Advertise | About MPT | Subscriptions

SEWER AND STORM SURVEILLANCE BRINGS IN AI TECHNOLOGY

Share

Infinitii AI Inc. has signed a technology professional services and go-to-market agreement with TREKK Design Group to integrate PreView, TREKK's patented sewer and storm surveillance monitoring system with Infinitii Flowworks, a powerful predictive analytics software suite that performs real-time analysis, checks flow monitoring status and sets alarms through a single interface.

"TREKK's reputation is rooted in a commitment to innovation, and we are delighted that more municipal and industrial infrastructure customers in the United States will be using Infinitii Flowworks through this partnership," says Jean Charles Phaneuf, CEO of Infinitii AI.

AI-powered software boosts Peel's sewer monitoring horsepower

Don Wall

INVESTMENT RELATIONS NEWS HIGHLIGHTS

NOV. 28, 2025:

infinitii ai advances three-vector growth strategy with improved cost structure and strategic capital raise in Q1 2026 More >

OCT. 29, 2025:

infinitii ai reports 12% FY2025 revenue growth, 21% loss decrease More >

SEPT. 22, 2025:

infinitii ai launches mobile and dashboards products for water utilities at WEFTEC 2025 More >

MAY 28, 2025:

infinitii ai ramped revenue growth by 16% while reducing total comprehen-sive loss by 46% for the nine-month period ended March 31, 2025 More >

FEB. 27, 2025:

With 10 consecutive quarters of year-over-year revenue increases, infinitii ai ramps revenues 25% More >

DEC. 2, 2024:

infinitii ai reports strong 35% revenue growth in Q1 FY2025 doubling FY2024's annual growth rate More >

OCT. 29, 2024:

17% sales increase, 96% customer renewal rate and reduced costs highlight F2024 for infinitii ai as it advances U.S. market expansion More>

SEPT 26, 2024:

TREKK Design Group LLC more than doubles USA install base More >

MARCH 25, 2024:

infinitii ai wins competitive bid with SCG Flowmetrix for Halton Region More >

MARCH 13, 2024:

infinitii ai wins competitive bid with AECOM for City of Markham More >

JANUARY 24, 2023:

infinitii ai wins competitive bid with AECOM for City of Hamilton More >

OCTOBER 30, 2023:

27% sales increase, 95% customer renewal rate & reduced costs for FY-2023 More >

JUNE 28, 2023:

infinitii ai announces $1.5M 5-year contract More >

JANUARY 24, 2023:

infinitii ai and SCG Flowmetrix win huge flow and rainfall data delivery project More >

SHARE STRUCTURE

EQUITY CAPITAL

SHARE STRUCTURE

infinitii ai share capital as at January 1, 2025	Number of shares
Common shares issued and outstanding	139,540,003
Shares issuable on debt conversions and options:	
Shares issuable on debt conversions	73,435,798
Incentive equity options and deferred share units	25,299,000
Share purchase warrants	12,838,220
Fully diluted shares	251,113,021

OFFICES AROUND THE WORLD

CORPORATE OFFICES

infinitii ai
make your data smarter

USA office
infinitii ai corporation, Suite B, 9036 35th Avenue SW, Seattle, WA 98126

Canadian office
infinitii ai inc., Suite 1540, 1075 West Georgia Street, Vancouver, BC V6E 3C9

European office
infinitii ai Europe, Kisielewskiego 6, Gdańsk, Poland, 80-275

infinitii ai

make your data smarter

Get in touch with infinitii ai

+1 778-200-2093

IR@infinitii.ai • **www.infinitii.ai**