



INVESTOR PRESENTATION • FEBRUARY 2026

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FORWARD-LOOKING STATEMENTS

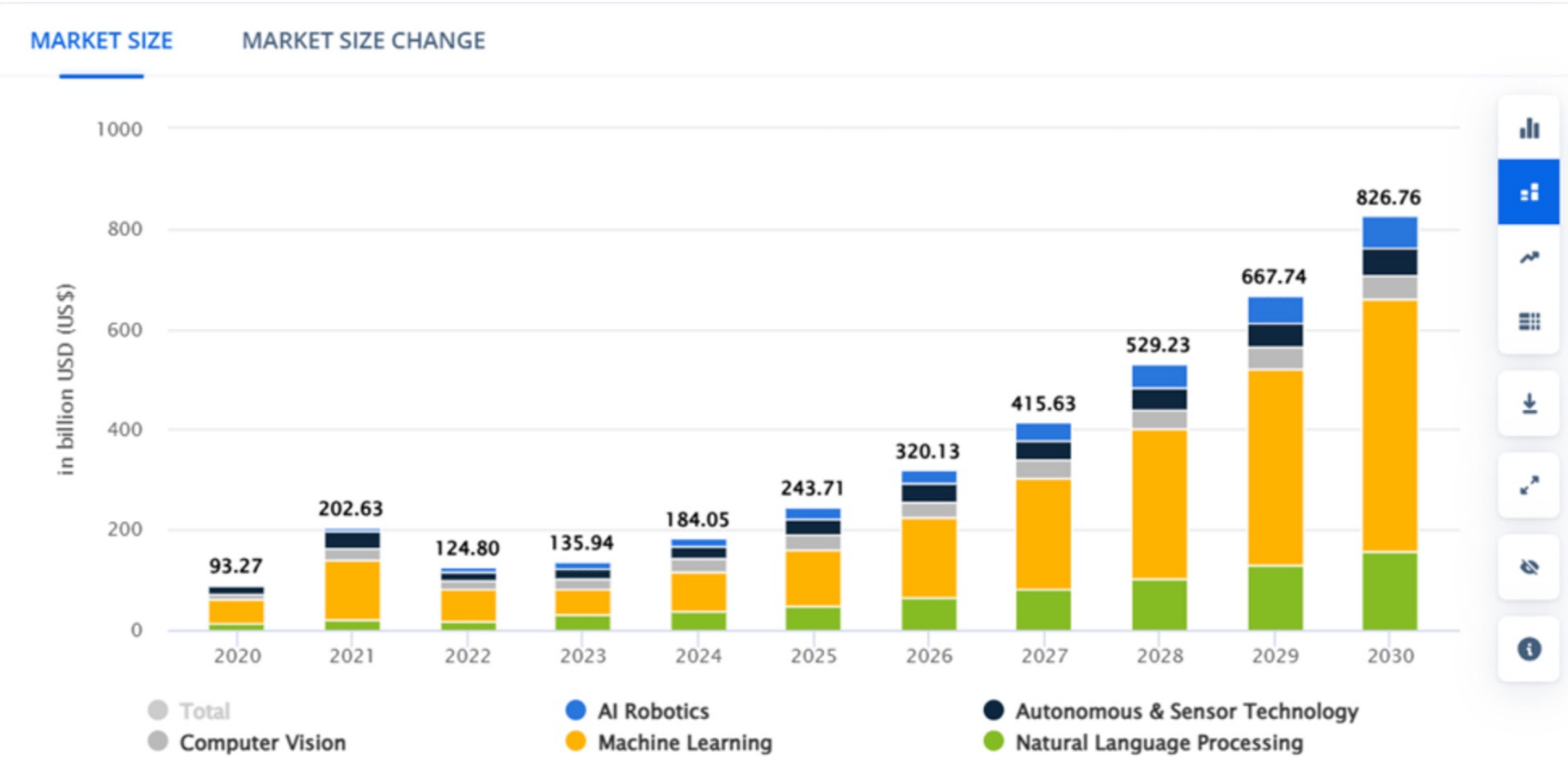
Statements included in this presentation that do not relate to present or historical conditions are "forward looking statements". Forward looking statements are projections in respect of future events or future financial performance or both. In some cases, you can identify forward looking statements by terminology such as "may", "should", "intend", "expect", "plan", "anticipate", "believe", "estimate", "predict", "potential", or "continue", or the negative of these terms or other comparable terminology. In particular, this presentation contains forward looking statements relating to infinitii ai's business and its future opportunities and business strategies, including, but not limited to the Company's ability to: (i) maximize growth and shareholder value by realizing expected growth of markets including Smart City Water Infrastructure, Smart Industry Infrastructure and expansion into other markets; (ii) identify opportunities to help customers save on non-discretionary expenses by implementing its software solutions; (iii) increase sales to current customers and also sell to new customers; and (iv) become an industry leader in its areas of expertise. The forward looking statements contained in this presentation are based on certain key expectations and assumptions of the Company concerning the number of users that will license infinitii ai's software, the amount of expenses required to operate infinitii ai's business, business prospects, strategies, regulatory approval, the sufficiency of budgeted capital expenditures in carrying out planned activities and the ability to obtain financing on acceptable terms, all of which are subject to change based on market conditions and potential timing delays and other factors beyond the Company's control. These assumptions and factors are based on information currently available to the Company, including information obtained from third-party sources. Although management of the Company consider these assumptions to be reasonable based on information currently available to them, such assumptions may prove to be incorrect and accordingly may have a significant negative impact on the projections set out in this presentation. The forward-looking statements contained in this presentation are only predictions and involve known and unknown risks, uncertainties and other factors, which may cause the Company's, or its industry's, actual results, levels of activity or performance to be materially different from any future results, levels of activity or performance expressed or implied by the forward-looking statements. These risks and uncertainties relate to, among other things:

1. General economic conditions and market uncertainty, including business competition;
2. Changes in laws and regulations;
3. General political and social uncertainties;
4. The viability and marketability of infinitii ai's software solutions;
5. The Company's failure to successfully implement its marketing plan;
6. The development of superior technology by the Company's competitors;
7. The failure of consumers to readily adopt and use infinitii ai's software;
8. Risks associated with the Company's ability to obtain and protect rights to its intellectual property, including its trademarks and software code;
9. Risks and uncertainties associated with the Company's ability to raise additional capital;
10. Risks associated with the failure to retain and attract key management and personnel;
11. The Company's failure to identify suitable acquisition targets and to consummate any such acquisitions; and
12. Other factors beyond the Company's control.

Readers are cautioned that the foregoing factors are not exhaustive. You are urged to consider these factors carefully in evaluating the forward-looking statements contained herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by these cautionary statements and the risk factors set forth in infinitii ai's quarterly and annual reports filed on SEDAR and available at www.sedarplus.ca.

MARKET OPPORTUNITY

AI SOFTWARE – 26.6% CAGR TO \$1.01T IN 2031 WITH MACHINE LEARNING DOMINATING ALL OTHER FORMS OF AI



Analysts predict that the AI sector will maintain an extraordinary compound annual growth rate (CAGR) of 26.6% through 2031, pushing the market’s value to a staggering \$1.01 trillion within just 6 years.

Source: Tech Business News

Notes: Data was converted from local currencies using average exchange rates of the respective year.

Most recent update: Mar 2024

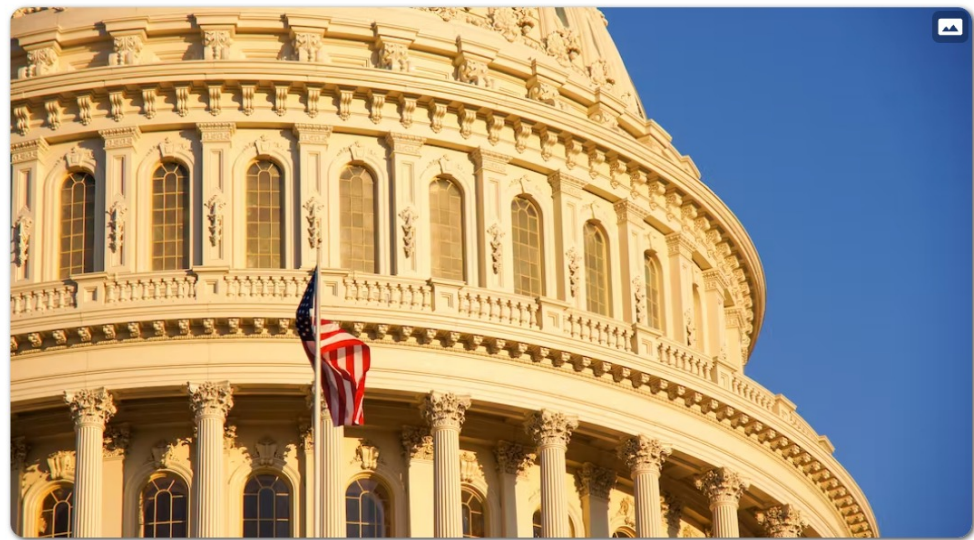
Source: Statista Market Insights

WATER INDUSTRY INFRASTRUCTURE FOCUS

WaterWorld.

LOGIN JOIN

A Year for Water Infrastructure



- **USA: \$55 billion for clean water and water infrastructure projects**

Source: National Association of Clean Water Agencies

CATEGORY	RECOMMENDED ACTIONS
Accelerate innovation	<ul style="list-style-type: none">① Leverage technology to break down barriers to innovation, address regulatory compliance and mitigate unintended consequences.② Incentivize investment in innovation and experimentation.③ Cultivate a technology-savvy water workforce.
Transform water services through next-generation technology	<ul style="list-style-type: none">④ Employ digital solutions such as artificial intelligence (AI) and machine learning (ML) to optimize efficiency, operations and water quality.⑤ Apply real-time monitoring, predictive analytics and material science to create “eternal infrastructure” and support resilient resources.⑥ Transform water management through expansion of in-home and fit-for-purpose treatment technologies.

- **AI and Machine Learning are recommended actions by water industry experts**

Source: American Water Works Association

BUSINESS MODEL

DRIVEN BY RECURRING SAAS REVENUE WITH A 96% CUSTOMER RENEWAL RATE



infinitiⁱⁱ ai SaaS business model

- We offer recurring long-term SaaS revenue contracts
- We engage directly with customers on large Smart City water and Smart Industry infrastructure projects
- We partner with engineering and IT services firms that lead projects or integrators that implement our products
- We offer professional services that drive recurring product revenues in new and existing vertical markets
- Every project involves valuable time-series data that must be analyzed and shared to avoid environmental impact costs
- We apply AI-driven Machine Learning and Predictive Analytics to provide forecasts for weather-related impacts on infrastructure operations as well as their service areas
- In every sale we become part of non-discretionary Operating Expense (OpEx) infrastructure processes

SAAS GROWTH FROM \$247B TO \$908B BY 2028

Forbes

The Real Reason Why Venture Capitalists And Investors Love SaaS Companies



Omari Rigg Forbes Councils Member

Forbes Business Council **COUNCIL POST** | Membership (Fee-Based)

Jun 9, 2022, 08:15am EDT

State of the SaaS market

- In late 2025, the global SaaS market was valued at \$247 billion. By 2028, it's expected that this number will reach \$908.21 billion, with a CAGR of 18.7% during the forecast period of 2024 – 2030
- In the last 10 years, SaaS funding has increased by almost 7X and outpaced the growth of overall venture capital funding by almost 6X
- SaaS platforms can provide a strategic upper hand to acquire insight from large amounts of data and cloud-based infrastructure that offers flexibility and control. We're seeing an overall heightened demand for high-quality SaaS businesses
- The increase in investor interest surrounding SaaS is primarily due to its growing use case and expansion into new industries

Source: FE International

CORPORATE PERFORMANCE

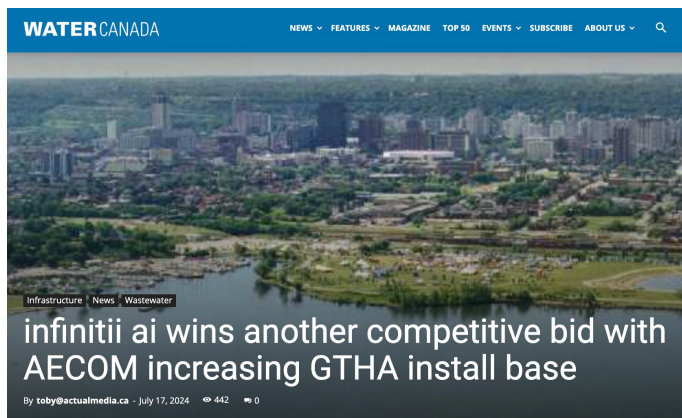
HIGHER SALES, LOWER EXPENSES IN FY-2025

infinitii ai Announces Completion of Integration Project for TREKK Design Group, Now Testing PreView Underground Camera Systems

[Company Profile](#) | [Follow Company](#)



infinitii ai CEO Jean Charles Phaneuf shakes hands with TREKK Design Group's Senior Innovation Specialist Jared Carey. infinitii flowworks is now being tested with TREKK PreView in Kansas City, Omaha, Cedar Hill and St. Louis



FY-2025 financial highlights

- For the year ended June 30, 2025, the Company generated a **record \$2,688,425 in revenues** compared to \$2,406,442 in FY-2024, a **12% increase**
- The total comprehensive loss for FY-2025 of \$783,289 compared to \$997,310 in FY-2024, a **21% decrease**
- The **cash required by the Company's operating activities of decreased by 20%** in FY-2025 to \$530,725, from \$661,804 as management continued to make **judicious use of cash** to focus on capturing **new revenue opportunities**
- **Operating expenses held steady** at \$3,437,827 for FY-2025 compared to \$3,424,988 in FY-2024

Q1-2026: 3-VECTOR GROWTH STRATEGY WITH IMPROVED COST STRUCTURE AND STRATEGIC CAPITAL RAISE

- “Q1 marks an important transition quarter as we execute the **three-vector growth strategy** unveiled at our Annual General Meeting ... we substantially **improved our cost structure** and **secured an oversubscribed private placement** that positions us to capitalize on the **significant market opportunities ahead.**”
- “**We have a proven platform, marquee customers, growing momentum in the United States and a dominant position in Canada's largest urban market.** Our growth strategy addresses real market needs – the **evolution of customer requirements**, the **maturation of technology adoption**, and **competitive pressures on equipment providers.**”

Jean Charles Phaneuf, CEO, infinitii ai



THE TEAM POWERING GROWTH



Greg Johnston
Product Evangelism



Cale Thomas
Finance



Jean Charles Phaneuf
Leadership



Frank Carzoli
Sales & Business
Development



Piotr Stepinski
Data Science & AI



Mike McDonald
Engineering



Nathan Rudyk
Corporate
Communications

CUSTOMERS AND PARTNERS

OUR CUSTOMERS

infiniteai
make your data smarter

80+ CUSTOMERS ACROSS USA & CANADA



OUR PARTNER CHANNEL

infini^{ti}ai
make your data smarter

ENGINEERING SERVICES AND EQUIPMENT PARTNERS



VALUE PROPOSITION

PROBLEMS FACING INFRASTRUCTURE DATA PROJECTS

Sensor data explosion



Problem

Thousands of IoT
data points
creating big-data
issues

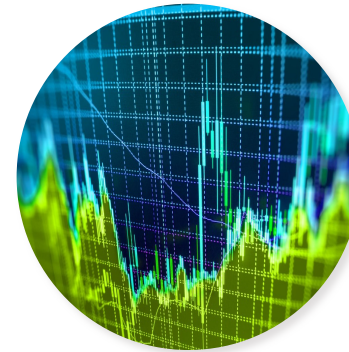
Proprietary data vendor maze



Problem

Many vendor
solutions have
proprietary data
mazes

Vast amounts of public data



Problem

Satellite, USGS,
NOAA and other
public datasets are
hard to integrate

Requirement for single interface



Problem

How do you pull
all this together to
make sense of
operations data?

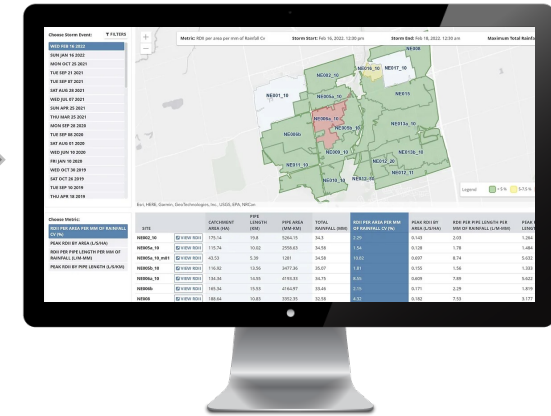
AI-DRIVEN SOFTWARE SOLVES THOSE PROBLEMS



**Data collection and
visualization**
Mobile and dashboard
visualization of all
available data sources



Data transformation
Streaming real-time data
with AI-driven Machine
Learning automation



Data analysis
Predictive analytics and
custom calculations
drive new insights while
cutting costs of analysis

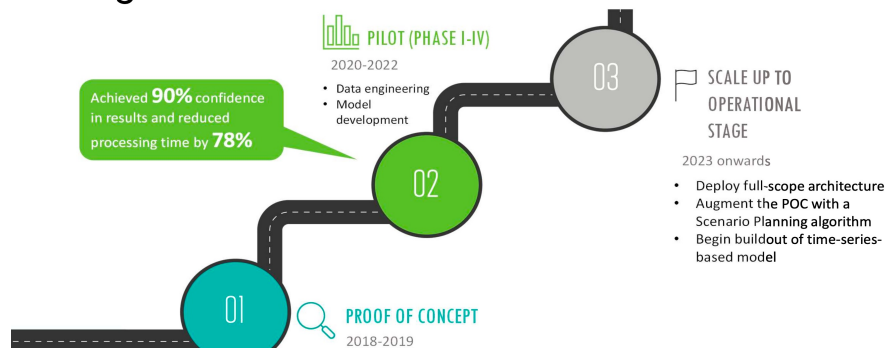
HOW CUSTOMERS MEASURE SUCCESS

Evaluating model performance



- 78% reduction for Inflow & Infiltration (I&I) analysis, from 18 weeks to 18 days
- Overall benefits:
 - Proactive system management
 - Better understanding of the system over time
 - More informed data-driven decision making
 - Machine learning predictions for what might happen at wastewater facilities under different scenarios

Intelligent I&I: current state and future outlook



Overall benefits



Source: York Region I&I Reduction Team ACE Conference presentation

AWARD-WINNING MACHINE LEARNING CUSTOMERS



**Water Environment Federation/American Water Works Association
Innovation Award for the Intelligent Water Systems Challenge**

- The Regional Municipality of York won American Waste Water Association and Water Environment Association awards, followed by an International Water Association award for using infinitii ai machine learning software for managing Inflow and Infiltration (I&I)
- York Region designed a Machine Learning model to process raw data into actionable information to help make proactive and better-informed decisions to manage infrastructure
- Real-time and historical data are integrated to create a priority map that informs future operations and maintenance work
- The model can predict the way the system would respond to hypothetical precipitation events

TECHNOLOGY PLATFORM

infiniitii dataworks
platform



**Smart City water
infrastructure products**



**Smart Industry
infrastructure products**

SMART CITY WATER INFRASTRUCTURE PRODUCTS

Foundation

infiniit flowworks
infiniit flowworks+
infiniit flowworks pro

Machine Learning & data connectivity options

infiniit mobile
infiniit dashboards
infiniit auto i&i
infiniit auto qa/qc
infiniit face
infiniit face pro
infiniit cso predict
infiniit flood risk
forecast
infiniit api

SMART INDUSTRY INFRASTRUCTURE PRODUCTS

Smart Industry

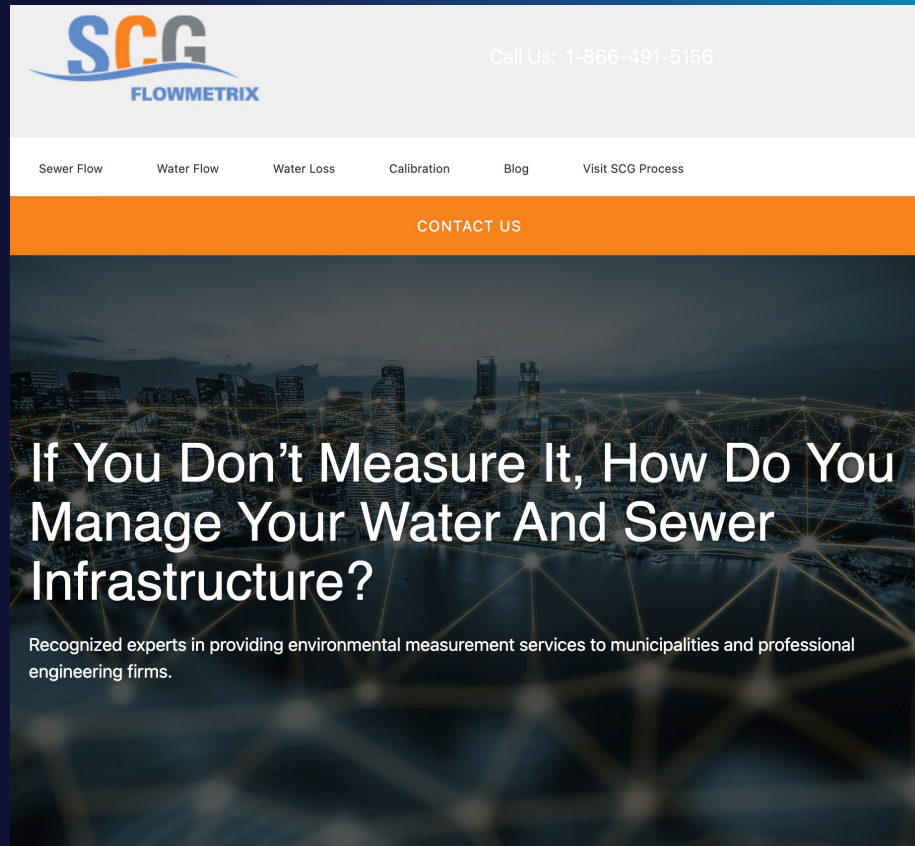
infiniti mobile
infiniti dashboards
infiniti real time
monitoring
infiniti advanced
calculation engine
infiniti auto qa/qc

Smart Industry applications

- **Predictive maintenance:** Predict when equipment is likely to fail, allowing for proactive maintenance
- **Anomaly detection:** Detect unusual patterns or anomalies in industrial infrastructure performance
- **Energy management:** Optimize energy usage in industry infrastructure facilities by predicting energy demand and adjusting production
- **Quality control:** Monitor and control the quality of outputs in industrial infrastructure processes
- **Environmental monitoring:** Monitor conditions in industrial infrastructure facilities such as air and water quality

TESTIMONIALS

TESTIMONIAL – SCG FLOWMETRIX



“We’ve been working with infinittii ai since 2016 starting with the City of Toronto. As our partnership grew deeper, we noted infinittii ai’s R&D push into Machine Learning, which brought it to the forefront of software providers, making it a top choice for SCG Flowmetrix and our customers.”

**Sam Mills, Vice President
SCG Flowmetrix**

“The SCG Flowmetrix partner sale to Peel Region is our largest sale to date. This RFP win is a testament to the value of our new product portfolio and that our company is heading in the right direction.”

**Jean Charles Phaneuf,
CEO, infinittii ai**

HOW TREKK LEVERAGED PROFESSIONAL SERVICES FROM INFINITII AI TO BUILD A NEW MARKET IN MIDWEST USA



PREVIEW Use Cases

- Monitoring critical or challenging flow monitoring locations
- QA/QC for flow monitoring
- CSO and SSO monitoring and alarming
- Maintenance operations work verification and remote inspections
- SCADA system verification
- Security assurance
- Monitoring for illicit dumping in the collection system
- Prioritization of inflow and infiltration (I/I) studies
- Micro-monitoring
- CCTV prioritization

“We are capable of writing our own code,” said Trent, “But we realized that the backbone of our Waterspout system needed an overhaul. And at the same time we reached the conclusion that we really had to get out of the software business to focus on what we do best.”

- Kansas-City-based TREKK Resources has 227 engineering professionals in 11 U.S.-based locations across the Midwestern USA
- Co-founders Kimberly and Trent Robinett hired infinitii ai’s professional services team to integrate flowworks with the TREKK PreView underground camera system
- “Waterspout powered by infinitii ai” has now been rolled out to over 20 TREKK clients that include municipalities and other engineering services firms to help avoid sewer backups, wastewater overflows and other costly underground breakages

GROWTH

THREE-VECTOR GROWTH STRATEGY

Three-vector strategy

Expand market reach through new customers

Upsell customers with advanced analytics

Propel expansion through global industry players

How we grow

- New dashboarding and mobile applications integrated with the flowworks platform address the requirements of both operators and engineering teams. These innovations offer potential to significantly expand usage for current customers while opening new opportunities across municipal organizations that require integrated tools.
- infinitii ai's customer base is transitioning from the Early Adopter to the Early Majority stage – a pivotal growth phase in market evolution that is driving strong demand for advanced analytics and machine learning capabilities. This shift creates substantial upselling opportunities across existing accounts.
- Customer RFPs increasingly call for deeper insights and actionable intelligence beyond basic commodity functionality. As the water and industrial infrastructure market matures in its adoption of analytics and machine learning, this evolution is putting pressure on established equipment providers of sensors, pumps and related hardware to enhance their value propositions. infinitii ai is well positioned to meet this market need and leverage their distribution networks.

IN THE NEWS

INDUSTRY INTEREST AND ATTENTION

Public Markets

infinitiⁱⁱ ai announces \$1.5 million five-year contract for its new generation of Machine Learning technology

Environmental & Engineering MAGAZINE

AUGUST 2024
WWW.ESEMAG.COM
@ESEMAG

SPECIAL FOCUS: RESILIENT INFRASTRUCTURE

Machine learning software offers a proactive path to water infrastructure resilience

By Greg Johnston

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SEWER AND STORM SURVEILLANCE BRINGS IN AI TECHNOLOGY

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infinitiⁱⁱ AI Inc. has signed a technology professional services and go-to-market agreement with TREKK Design Group to integrate PreView, TREKK's patented sewer and storm surveillance monitoring system with Infinitiⁱⁱ Flowworks, a powerful predictive analytics software suite that performs real-time analysis, checks flow monitoring status and sets alarms through a single interface.

"TREKK's reputation is rooted in a commitment to innovation, and we are delighted that more municipal and industrial infrastructure customers in the United States will be using Infinitiⁱⁱ Flowworks through this partnership," says Jean Charles Phaneuf, CEO of Infinitiⁱⁱ AI.

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AUTOMATIC
FLOW
ESSENTIALS
PRESSURE
AND FLOW
MONITORING

THE LATEST
DIGITAL EDITION

click here

AI-powered software boosts Peel's sewer monitoring horsepower

Don Wall

CSE: IAI • FSE: Y31 • OTC: CDTAF

INVESTMENT RELATIONS NEWS HIGHLIGHTS

NOV. 28, 2025:

infinite ai advances three-vector growth strategy with improved cost structure and strategic capital raise in Q1 2026

[More >](#)**OCT. 29, 2025:**

infinite ai reports 12% FY2025 revenue growth, 21% loss decrease [More >](#)

SEPT. 22, 2025:

infinite ai launches mobile and dashboards products for water utilities at WEFTEC 2025 [More >](#)

MAY 28, 2025:

infinite ai ramped revenue growth by 16% while reducing total comprehensive loss by 46% for the nine-month period ended March 31, 2025 [More >](#)

FEB. 27, 2025:

With 10 consecutive quarters of year-over-year revenue increases, infinite ai ramps revenues 25% [More >](#)

DEC. 2, 2024:

infinite ai reports strong 35% revenue growth in Q1 FY2025 doubling FY2024's annual growth rate [More >](#)

OCT. 29, 2024:

17% sales increase, 96% customer renewal rate and reduced costs highlight F2024 for infinite ai as it advances U.S. market expansion [More >](#)

SEPT 26, 2024:

TREKK Design Group LLC more than doubles USA install base [More >](#)

MARCH 25, 2024:

infinite ai wins competitive bid with SCG Flowmetrix for Halton Region [More >](#)

MARCH 13, 2024:

infinite ai wins competitive bid with AECOM for City of Markham [More >](#)

JANUARY 24, 2023:

infinite ai wins competitive bid with AECOM for City of Hamilton [More >](#)

OCTOBER 30, 2023:

27% sales increase, 95% customer renewal rate & reduced costs for FY-2023 [More >](#)

JUNE 28, 2023:

infinite ai announces \$1.5M 5-year contract [More >](#)

JANUARY 24, 2023:

infinite ai and SCG Flowmetrix win huge flow and rainfall data delivery project [More >](#)

SHARE STRUCTURE

SHARE STRUCTURE

infinitii ai share capital as at January 1, 2025		Number of shares
Common shares issued and outstanding		139,540,003
Shares issuable on debt conversions and options:		
Shares issuable on debt conversions		74,050,476
Incentive equity options and deferred share units		25,299,000
Share purchase warrants		12,838,220
Fully diluted shares		251,727,699

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